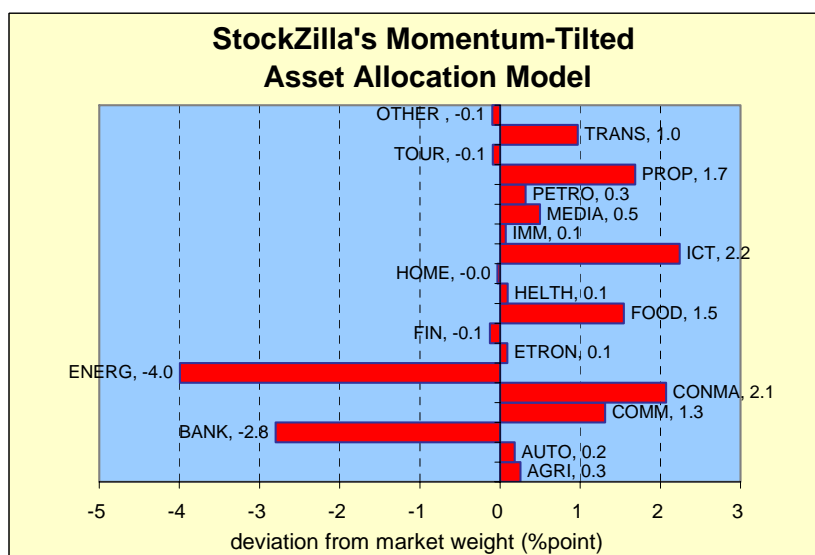


July 12, 2010



STOCKZILLA MODEL | SECTOR WEIGHTS & TOP PICKS

data updated to close of July 9, 2010

5:14:50 PM

sector	tilt	weight	BUY	HOLD	EXIT
AGRI	O	1.1%	STA	GFPT TRUBB	
AUTO	O	0.8%	TKT	IHL SAT STANLY YNP	
BANK	U	16.9%	BBL KK KTB TMB	BAY CIMBT KBANK SCB TCAP TISCO	
COMM	O	5.9%	BJC GLOBAL MAKRO	BIGC CPALL HMPRO LOXLEY	
CONMA	O	9.3%	DRT STPI	DCC GEN MCS MILL SCC SCCC TPIPL VNG	
ENERG	U	24.0%	AI AKR EGCO GLOW SGP SUSCO TTW	BANPU ESSO LANNA PTT PTTEP RATCH	
ETRON	M	1.4%	KCE SVI	CCET DELTA HANA	
FIN	U	0.8%	ASP BLS KEST KGI KTC THANI	CGS SICCO ZMICO	
FOOD	O	7.0%	CPF TVO	KSL LST MINT SSC	TUF
HEALTH	M	1.4%		BGH BH KH	
HOME	U	0.2%	SIAM	KYE SITHAI	
ICT	O	10.1%	MLINK SAMART SAMTEL	ADVANC CSL DTAC JAS SHIN THCOM TRUE TT&T	
IMM	M	1.1%		LHK SNC SSI TMT	
MEDIA	O	2.2%	MAJOR MCOT WORK	BEC GRAMMY	
PETRO	M	4.8%		IVL PTCH TPC VNT	
PROP	O	7.6%	AMATA AP BLAND CNT GOLD LH MK PF PRIN PS QH ROJNA SF SIRI SPALI TICON UV	CK HEMRAJ LPN MBK NOBLE NWR SEAFCO STEC SYNTEC TTCL	
TOUR	U	0.5%	CENDEL ERAWAN	CAWOW	
TRANS	O	4.4%	BTS RCL THAI	AOT	
OTHER	--	0.6%	BLA TDEX KK-W4 SIRI- W1	BWG CIG ENGY KASET KIAT KWH LVT	

Source: United Securities Plc

- NOTE:**
- 1) Abbreviation: **O** = **OUTPERFORM**, **M** = **MARKETPERFORM**, **U** = **UNDERPERFORM**
 - 2) Recommendations are based purely on **TECHNICAL** readings from **STOCKZILLA**, our proprietary quantitative stockpicking model.
 - 3) Top picks are stocks that have positive readings both in terms of **RELATIVE** strength and **ABSOLUTE** price trend, hence, the best performers within the corresponding sectors. **STOCKZILLA** classifies **PROFITUNITY** (= **PROFIT**+**OPPORTUNITY**) into **BUYs** and **HOLDs**. In sum, while both have bullish trend, the former has stronger relative strength than the latter. By definition, hence, stocks that do not constitute either **BUY** or **HOLD** are **SELL**. Please refer to **STOCKZILLA'S COVERAGE** on the next page.
 - 4) Sectors with © sign are **BOTH** expected to **OUTPERFORM** the market index **AND** have **BULLISH** trend. **UNDERScoreD** stocks are today's **NEW ENTRIES**.
 - 5) Due to everchanging nature of the market, readers are forewarned that these top picks can be changed without prior notice.

Stockzilla's Thailand Coverage

Sector	No.	Stocks															
AGRI	5	ASIAN	CFRESH	GFPT	STA	TRUBB											
AUTO	7	AH	CWT	IHL	SAT	STANLY	TKT	YNP									
BANK	12	ACL	BAY	BBL	CIMBT	KBANK	KK	KTB	SCB	SCIB	TCAP	TISCO	TMB				
COMM	6	BIGC	CPALL	GLOBAL	HMPRO	LOXLEY	MAKRO										
CONMA	16	BSBM	CEN	DCC	DRT	GEN	MCS	MILL	RICH	SCC	SCCC	SINGHA	STPI	TASCO	TPIPL	TSTH	VNG
ENERG	20	AKR	AI	BANPU	BCP	EGCO	ESSO	GLOW	IRPC	LANNA	MDX	PTT	PTTAR	PTTEP	RATCH	SGP	SOLAR
		SUSCO	TOP	TTW	TCC												
ETRON	6	CCET	DELTA	HANA	KCE	METCO	SVI										
FIN	12	ASP	BLS	CGS	CNS	GBX	KEST	KGI	NVL	PHATRA	SICCO	THANI	ZMICO				
FOOD	9	APURE	CPF	KSL	LST	MINT	SSC	TIPCO	TUF	TVO							
HEALTH	3	BGH	BH	KH													
HOME	4	CEI	KYE	SIAM	SITHAI												
ICT	13	ADVANC	AIT	CSL	DTAC	IEC	SAMART	SAMTEL	SHIN	SYNEX	THCOM	TRUE	TT&T	TWZ			
IMM	10	AMC	GJS	GSTEEL	INOX	KKC	LHK	SNC	SSI	TGPRO	TMT						
MEDIA	10	BEC	CAWOW	GRAMMY	LIVE	MAJOR	MCOT	RS	SEED	SMM	WORK						
PETRO	5	IVL	PTTCH	TCB	TPC	VNT											
PROP	34	AMATA	AP	BLAND	CK	CNT	CPN	EMC	GOLD	HEMRAJ	ITD	KTP	LH	LPN	MBK	METRO	MK
		NNCL	NOBLE	NWR	PAE	PF	PLE	PRIN	PS	QH	ROJNA	SC	SEAFCO	SIRI	SPALI	STEC	SYNTEC
		TICON	TTCL														
TOUR	2	CENTEL	ERAWAN														
TRANS	7	AOT	BECL	BTS	PSL	RCL	THAI	TTA									
OTHER (SET)	6	BLA	BWG	ENGY	PDI	SPF	TDEX										
MAI	11	CIG	CYBER	KASET	KIAT	LVT	NBC	SIMAT	STEEL	TMI	TPOLY	YUASA					

NOTE: Total number of stocks under coverage = **198** (from Jun '10 onwards)