

Ref: MDO. 52 /2010

23 April, 2010

Subject: To report the resolution of the 2010 Annual General Meeting of Shareholders

To: The President
The Stock Exchange of Thailand

United Securities Pcl. would like to report the resolution from the 2010 Annual General Meeting of Shareholders held on 23th April, 2010 at the conference room, Thanapoom Tower 8th Floor, the Company's head office building, No. 1550 New Petchburi Road, Makkasan, Rajthewi, Bangkok, between 9.00 – 10.30 a.m. specifying the amount of votes together with its percentage of the total votes of the shareholders who attend the meeting and exercise their votes as follows:

Agenda 1 The Minutes of the Annual General Meeting of Shareholders FY2009 was certified.

With the result of : Approve 133,038,102 votes or 100 %
Disapprove -none- votes
Abstain -none- votes

Agenda 2 The result of the Company's performance and the Directors' Annual Report was acknowledged and the Company's balance sheet and profit and loss statements including the auditor's report ending 31st December, 2009 was approved.

With the result of : Approve 133,039,102 votes or 100 %
Disapprove -none- votes
Abstain -none- votes

Remark : In this agenda there were additional 1,000 shares attending the meeting, so the total attended shares / votes were 133,039,102 shares / votes.

Agenda 3 Approved no dividend payment for the year 2009 as the Company was operating a net loss while in 2008 the Company also had a net loss and no dividend was paid.

With the result of : Approve 133,109,102 votes or 100 %
Disapprove -none- votes
Abstain -none- votes

Remark : In this agenda there were additional 70,000 shares from agenda 2 attending the meeting, so the total attended shares / votes were 133,109,102 shares / votes.

Agenda 4 Mr. Sirawat Wanglee, Mr. Tatsuya Konoshita and Mr. Jeremy Liau who are to be retired by rotation were approved to be re-elected as Directors of the Board in the same position for another term.

With the result of : 1. Mr. Sirawat Wanglee as Independent Director / Audit Committee member

Approve 133,109,102 votes or 100 %

Disapprove -none

Abstain -none-

With the result of : 2. Mr. Tatsuya Konoshita as Director (with power of management)

Approve 133,109,102 votes or 100 %

Disapprove -none

Abstain -none-

With the result of : 3. Mr. Jeremy Liau as Director (with power of management) / Managing Director (highest management)

Approve 133,109,102 votes or 100 %

Disapprove -none votes

Abstain -none- votes

Agenda 5 The Ernst & Young Office Limited was appointed as the Company's auditor for the year 2010, the 11th year. The auditing team includes Ms. Pimjai Manitkajohnkit CPA no. 4521 or Mr. Sophon Permsirivallop CPA no. 3182 or Miss Vissuta Jariyathanakorn CPA no. 3853 one of the members be empowered to audit, do and sign in verification of the Company's and its subsidiary company's financial statements and that the auditing fee of total Baht 1,085,000 divided into Baht 850,000 and Baht 235,000, respectively exclusive of other out-of-pocket expenses was approved.

With the result of : Approve 133,109,102 votes or 100 %

Disapprove -none votes

Abstain -none- votes

Agenda 6 The proposed remunerations for Directors were approved as follows:

6.1 Monthly Meeting Fee to be paid at the same rate as the year 2009 :

-The Chairman of the Board gets Bht 25,000 per month

Director gets Bht 20,000 per month each

-The Chairman of the Audit Committee gets Bht 20,000 per month

Audit Committee gets Bht 15,000 per month each

The Audit Committee will receive meeting fee from both positions.

6.2 Bonus for FY 2009:

Approved no bonus payment to the Board of Directors and Audit Committee for the year 2009 as the Company had a net loss and in 2008, there was also no bonus paid to the Board of Directors and the Audit Committee as well, as the Company had a net loss of 69.15 million baht.

With the result of : Approve 133,109,102 votes or 100 %

Disapprove -none votes

Abstain -none- votes

Agenda 7 To consider any other business (if any)

-none-

Please be informed accordingly.

Yours sincerely,

Ms. Tippranee Chatmanop

Executive Director- Business Support